



中国铝业股份有限公司

ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

CSRC APPROVAL OF A SHARE ISSUE

Reference is made to the Company's announcements dated 14 April 2007 and 17 April 2007, respectively, regarding the A Share Issue.

The Company is pleased to announce that the Company has received the formal written approval from the CSRC for the A Share Issue on 20 April 2007. The Final A Share Prospectus will be posted on the website of The Stock Exchange of Hong Kong Limited (www.hkex.com.hk) on 23 April 2007. In addition, the Final A Share Prospectus is also available on the website of the Shanghai Stock Exchange (www.sse.com.cn).

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

Reference is made to the Company's announcements dated 14 April 2007 and 17 April 2007, respectively, regarding the A Share Issue.

The Company is pleased to announce that the Company has received the formal written approval from the CSRC for the A Share Issue on 20 April 2007. The final prospectus of the Company in Chinese in relation to the A Share Issue (the "**Final A Share Prospectus**") will be posted on the Chinese version of the Company's "Information Search" on the website of The Stock Exchange of Hong Kong Limited (www.hkex.com.hk) on 23 April 2007. In addition, the Final A Share Prospectus is also available on the website of the Shanghai Stock Exchange (www.sse.com.cn).

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

By order of the Board of Directors of
Aluminum Corporation of China Limited*

Liu Qiang
Company Secretary

Beijing, 20 April 2007

As at the date of this announcement, the members of the Board of Directors comprise Mr. Xiao Yaqing, Mr. Luo Jianchuan, Mr. Chen Jihua and Mr. Zhang Chengzhong (Executive Directors); Mr. Joseph C. Muscari and Mr. Shi Chungui (Non-executive Directors); Mr. Poon Yiu Kin, Samuel, Mr. Wang Dingzuo and Mr. Kang Yi (Independent Non-executive Directors).

** For identification purpose only.*