



Dalian Port (PDA) Company Limited*

(a Sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2880)

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board is pleased to announce that it is expected that the Company will, jointly with Modern Terminals which is an independent third party, sign a Framework Agreement on the Strategic Cooperation in Developing Deep-water Container Terminals at Dayaowan North Harbour with 大連市港口與口岸局 (Dalian Municipal Port Administration Bureau), which represents 大連市人民政府 (Dalian Municipal People's Government), on 19 March 2007 for the strategic cooperation in the proposed development and construction of container ports at Dayaowan North Harbour in Dalian.

As the Proposed Framework Agreement may or may not be entered into, shareholders of the Company and public investors are advised to exercise caution when dealing in the Shares.

The board of directors (the "Board") of Dalian Port (PDA) Company Limited (the "Company") is pleased to announce that it is expected that the Company will, jointly with Modern Terminals Limited ("Modern Terminals") which is an independent third party, sign a Framework Agreement on the Strategic Cooperation in Developing Deep-water Container Terminals at Dayaowan North Harbour (the "Proposed Framework Agreement") with 大連市港口與口岸局 (Dalian Municipal Port Administration Bureau), which represents 大連市人民政府 (Dalian Municipal People's Government), on 19 March 2007 for the proposed development and construction of deep-water container terminals in the middle section of Dayaowan North Harbour in Dalian (the "Proposed Project"). It has been proposed that the Company and Modern Terminals shall take the leading role in developing the Proposed Project and 大連市人民政府 (Dalian Municipal People's Government) shall provide the Company and Modern Terminals with the relevant preferential treatment policies and support necessary for the Proposed Project. Detailed terms of the Proposed Framework Agreement are still subject to negotiation.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, Modern Terminals is not a connected person (as defined in the Listing Rules) of the Company.

As the Proposed Framework Agreement may or may not be entered into, shareholders of the Company and public investors are advised to exercise caution when dealing in the Shares.

The Company will keep the market informed by way of announcement in compliance with the requirements of the Listing Rules as and when appropriate.

Save for the matter disclosed in this announcement, the Board confirms that there are no negotiations or agreements relating to intended transactions which are discloseable under Chapters 14 and 14A of the Listing Rules, nor is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

By Order of the Board of Directors
MA Jinru LEE Kin Yu, Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
19 March, 2007

As at the date of this announcement, the Directors are:

<i>Executive Directors:</i>	SUN Hong, JIANG Luning and SU Chunhua
<i>Non-executive Directors:</i>	LU Jianmin and ZHANG Fengge
<i>Independent non-executive Directors:</i>	YANG Zan, ZHANG Xianzhi and NG Ming Wah, Charles

* The Company is registered as an overseas company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under the English name "Dalian Port (PDA) Company Limited".