



大連港股份有限公司

**DALIAN PORT (PDA) COMPANY LIMITED\***

*(a Sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 2880)**

## **CLARIFICATION ANNOUNCEMENT**

This announcement is made as the request of The Stock Exchange of Hong Kong Ltd.

Dalian Port (PDA) Company Limited (the "Company") noted certain newspaper articles (the "Articles") published on 27 February 2008 which contain certain statements reported to be made by Mr. Jiang Luning, executive director of the Company, during the course of a press interview held on 26 February 2008 in respect of the business development of the Company.

The Company wishes to clarify that there is no plan of issuance of A shares having been formulated and considered by the board of directors of the Company as at the date of this announcement. The shareholders and investors of the Company should be aware that issuance of securities including A shares, issuance of bonds and raising bank loans are always considered as the methods for financing the business development of the Company.

The Company also wishes to clarify that the estimated respective increase of 10% and 20% for the throughput of the oil and chemicals products and containers handled at the terminals of the Group and the Company's joint ventures for the year ending 31 December 2008 was only performance targets of the Group based on the presently available information.

**Given the information contained in the Articles was performance targets of the Group, the shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

By Order of the Board of Directors  
**MA Jinru    LEE, Kin Yu Arthur**  
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC  
27 February 2008

As at the date of this announcement, the Directors are:

*Executive Directors:* SUN Hong, ZHANG Fengge, JIANG Luning and SU Chunhua

*Non-executive Directors:* LU Jianmin

*Independent non-executive Directors:* YANG Zan, ZHANG Xianzhi and NG Ming Wah, Charles

*\* The Company is registered as an oversea company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under the English name “Dalian Port (PDA) Company Limited”.*