



Tech Pro Technology Development Limited

德普科技發展有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares : 150,000,000 Shares
 Number of Placing Shares : 105,000,000 Shares (as adjusted after clawback)
 Number of Public Offer Shares : 45,000,000 Shares (as adjusted after clawback)
 Offer Price : HK\$1.30 per Offer Share (payable in full on application plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%)
 Nominal value : HK\$0.01 each
 Stock code : 3823

Sponsor



Hantec Capital Limited

Sole Bookrunner

OSK Asia Securities Limited

Joint Lead Managers



Hantec Capital Limited

OSK Asia Securities Limited

Underwriters

OSK Asia Securities Limited
 First Shanghai Securities Limited
 Guotai Junan Securities (Hong Kong) Limited
 Taifook Securities Company Limited

Hantec Capital Limited
 Grand Vinco Capital Limited
 Oriental Patron Asia Limited

SUMMARY

The Offer Price has been determined at HK\$1.30 per Offer Share (excluding the brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). After deducting the estimated listing expenses, the net proceeds of the Share Offer are estimated to amount to approximately HK\$166.5 million.

A total of 13,610 valid applications were received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 432,882,000 Public Offer Shares. Valid applications received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms represent approximately 28.9 times the total number of 15,000,000 Public Offer Shares initially available for subscription under the Public Offer.

The Directors further announce that the Offer Shares initially offered under the Placing have been moderately oversubscribed.

Due to the very significantly over-subscription in the Public Offer, the adjustment as described in the section headed "Structure of the Share Offer" in the Prospectus has been applied and the number of Shares available for subscription under the Public Offer has been increased to 45,000,000 Public Offer Shares, representing 30% of the Offer Shares available under the Share Offer.

Share certificates for the Offer Shares allocated to wholly or partially successful applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 5 September 2007.

Share certificates for the Offer Shares allocated to wholly or partially successful applicants using **YELLOW** Application Forms will be issued in the name of HKSCC Nominees and are expected to be deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participants' stock accounts at the close of business on Wednesday, 5 September 2007.

No temporary document of title is issued under the Share Offer.

Subject to personal collection as mentioned below, refund cheques for wholly or partially unsuccessful applications using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be posted to the addresses of the applicants specified in the relevant Application Forms at their own risk on Wednesday, 5 September 2007.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 6 September 2007. The Shares will be traded in board lots of 2,000 Shares each.

OFFER PRICE AND NET PROCEEDS FROM THE SHARE OFFER

The Offer Price has been determined at HK\$1.30 per Offer Share (excluding the brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). After deducting the estimated listing expenses, the net proceeds of the Share Offer are estimated to amount to approximately HK\$166.5 million.

APPLICATIONS RECEIVED AND ALLOCATION OF PUBLIC OFFER SHARES

A total of 15,000,000 Public Offer Shares were initially available in pool A and pool B to satisfy demand for applications made on **WHITE** and **YELLOW** Application Forms. After reallocation from the Placing, there are a total of 45,000,000 Public Offer Shares available in pool A and pool B to satisfy demand for applications made on **WHITE** and **YELLOW** Application Forms.

The Directors are pleased to announce that a total of 13,610 valid applications were received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 432,882,000 Public Offer Shares, equivalent to approximately 28.9 times the total number of 15,000,000 Public Offer Shares initially available for subscription under the Public Offer. A total of 13,586 valid applications in respect of a total of 278,882,000 Public Offer Shares were for Shares with an aggregate price of HK\$5 million or less (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable) (equivalent to approximately 37.2 times the total number of 7,500,000 Public Offer Shares initially available for allocation in pool A of the Public Offer), and a total of 24 valid applications in respect of a total of 154,000,000 Public Offer Shares were for Shares with an aggregate price of more than HK\$5 million (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable) (equivalent to approximately 20.5 times the total number of 7,500,000 Public Offer Shares initially available for allocation in pool B of the Public Offer).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 7 multiple applications or suspected multiple applications for 54,000 Public Offer Shares have been identified and rejected. 10 applications for 36,000 Public Offer Shares have been rejected due to invalid applications. 56 applications for 366,000 Public Offer Shares have been rejected due to bounced cheques. No application for more than 50% of the Public Offer initially available under the Public Offer (that is, more than 7,500,000 Public Offer Shares) has been identified.

Due to the very significantly over-subscription in the Public Offer, the adjustment as described in the section headed "Structure of the Share Offer" in the Prospectus has been applied and the number of Shares available for subscription under the Public Offer has been increased to 45,000,000 Public Offer Shares, representing 30% of the Offer Shares initially offered pursuant to the Share Offer.

The Public Offer Shares available for subscription and validly applied for on **WHITE** and **YELLOW** Application Forms were conditionally allocated on the basis set out in the paragraph headed "Basis of Allotment under the Public Offer" below.

PLACING

The Directors further announce that the Offer Shares initially offered under the Placing have been moderately oversubscribed. As a result of the reallocation, the Placing Shares has been reduced to 105,000,000 Shares, representing 70% of the Offer Shares initially offered pursuant to the Share Offer.

The Placing Shares were allocated to placees who are independent of, and not connected with, any of the directors, chief executive or substantial shareholders of the Company or any of its subsidiaries, or associates of any of them. None of the Sponsor or any of the other Underwriters, or their respective associates and connected clients (as set out in Appendix 6 to the Listing Rules), has taken up any Shares for its own benefit under the Share Offer. The Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the Placing will become a substantial Shareholder after the Share Offer within the meaning of the Listing Rules.

The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons of the Company as defined under the Listing Rules and the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Share Offer" in the Prospectus, the 45,000,000 Public Offer Shares available to the valid applications made by the public on **WHITE** and **YELLOW** Application Forms will be allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR	NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		POOL A		900,000	1	46,000 Shares	5.11%
2,000	8,826	2,648 out of 8,826 applicants to receive 2,000 Shares	30.00%	1,000,000	17	46,000 Shares plus 9 out of 17 applicants to receive an additional 2,000 Shares	4.71%
4,000	1,454	582 out of 1,454 applicants to receive 2,000 Shares	20.01%	1,500,000	8	70,000 Shares	4.67%
6,000	488	223 out of 488 applicants to receive 2,000 Shares	15.23%	2,000,000	12	92,000 Shares	4.60%
8,000	327	189 out of 327 applicants to receive 2,000 Shares	14.45%	2,500,000	6	114,000 Shares	4.56%
10,000	833	509 out of 833 applicants to receive 2,000 Shares	12.22%	3,000,000	4	136,000 Shares	4.53%
20,000	548	2,000 Shares	10.00%	3,500,000	5	158,000 Shares	4.51%
30,000	185	2,000 shares plus 79 out of 185 applicants to receive an additional 2,000 Shares	9.51%				
40,000	121	2,000 Shares plus 97 out of 121 applicants to receive an additional 2,000 Shares	9.01%		13,586		
50,000	136	4,000 Shares plus 17 out of 136 applicants to receive an additional 2,000 Shares	8.50%				
60,000	49	4,000 Shares plus 20 out of 49 applicants to receive an additional 2,000 Shares	8.03%				
70,000	19	4,000 Shares plus 12 out of 19 applicants to receive an additional 2,000 Shares	7.52%				
80,000	67	4,000 Shares plus 54 out of 67 applicants to receive an additional 2,000 Shares	7.01%	4,000,000	4	POOL B 584,000 Shares plus 2 out of 4 applicants to receive an additional 2,000 Shares	14.63%
90,000	34	6,000 Shares plus 3 out of 34 applicants to receive an additional 2,000 Shares	6.86%	4,500,000	1	658,000 Shares	14.62%
100,000	203	6,000 Shares plus 51 out of 203 applicants to receive an additional 2,000 Shares	6.50%	5,000,000	2	730,000 Shares plus 1 out of 2 applicants to receive an additional 2,000 Shares	14.62%
200,000	110	12,000 Shares plus 22 out of 110 applicants to receive an additional 2,000 Shares	6.20%	6,500,000	4	950,000 Shares	14.62%
300,000	51	18,000 Shares plus 8 out of 51 applicants to receive an additional 2,000 Shares	6.10%	7,500,000	13	1,094,000 Shares plus 9 out of 13 applicants to receive an additional 2,000 Shares	14.61%
400,000	28	24,000 Shares	6.00%				
500,000	21	28,000 Shares	5.60%				
600,000	9	32,000 Shares plus 4 out of 9 applicants to receive an additional 2,000 Shares	5.48%		24		
700,000	16	36,000 Shares plus 12 out of 16 applicants to receive an additional 2,000 Shares	5.36%				
800,000	8	42,000 Shares	5.25%				

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
H3944095	6,000	K1906607	2,000	K5820626	2,000	P0873970	2,000	R0915717	4,000	Z2796261	4,000
H3946756	2,000	K1980521	2,000	K5838908	2,000	P0876945	2,000	R1073167	2,000	Z286450A	2,000
H397332A	2,000	K2000180	2,000	K5874661	2,000	P119404A	2,000	R1173277	2,000	Z2877539	2,000
H3990151	2,000	K2003015	2,000	K5882575	2,000	P1508990	2,000	R1464778	2,000	Z2892708	2,000
H4033673	2,000	K2003775	2,000	K6149790	2,000	P1529130	2,000	R1622284	2,000	Z3376495	2,000
H4039884	4,000	K2219778	2,000	K6299725	4,000	P1596075	2,000	R2669209	2,000	Z343956A	2,000
H4074302	6,000	K2241374	2,000	K6468780	2,000	P1625792	2,000	R2764457	2,000	Z3573258	2,000
H4078359	2,000	K2437821	2,000	K6606903	2,000	P2123693	2,000	R3460648	2,000	Z3596290	2,000
H4079436	2,000	K2447347	2,000	K6662420	2,000	P2385272	2,000	R3789038	2,000	Z3596770	2,000
H4112662	8,000	K2482533	2,000	K6723578	2,000	P2763374	2,000	R3837814	2,000	Z3852599	2,000
H4180625	2,000	K2565714	2,000	K6901662	2,000	P3066731	2,000	R468535A	2,000	Z4030991	2,000
H4184388	2,000	K2730723	2,000	K6959547	2,000	P3083628	2,000	R4836773	2,000	Z4066279	2,000
H4276150	2,000	K2745100	2,000	K697323A	2,000	P3089499	2,000	R5233185	2,000	Z4096100	2,000
H4299282	2,000	K2771233	2,000	K7062893	2,000	P3169638	2,000	T001782A	2,000	Z4121792	2,000
H4322993	2,000	K2782812	2,000	K7161239	2,000	P3221036	2,000	V0359920	2,000	Z4204043	2,000
H4349794	2,000	K2790378	2,000	K7236115	2,000	P344583A	2,000	V0483192	2,000	Z4226233	2,000
H4354208	2,000	K2829053	2,000	K7260962	2,000	P3754441	2,000	V0499560	2,000	Z4423608	2,000
H4364696	2,000	K2836866	2,000	K729753A	2,000	P3914961	2,000	V0945846	2,000	Z4691491	2,000
H4366818	2,000	K2914182	2,000	K7486979	2,000	P3943783	2,000	W05169710	2,000	Z4729480	2,000
H4381906	2,000	K292787A	2,000	K749114A	2,000	P4278406	2,000	XD3046732	2,000	Z4829752	2,000
H4466359	2,000	K2997746	2,000	K7677103	2,000	P4284031	2,000	XE5979356	2,000	Z4834187	2,000
H4467665	2,000	K3013200	2,000	K7792077	2,000	P4413362	2,000	XG3150090	2,000	Z5368929	2,000
H4568615	2,000	K3033112	2,000	K8034354	2,000	P4618614	2,000	Y0037700	2,000	Z5460736	2,000
H4779152	2,000	K3036545	2,000	K8055149	2,000	P4889790	2,000	Z0069265	2,000	Z6137696	2,000
H4849053	2,000	K305764A	2,000	K8186731	2,000	P4939569	2,000	Z0072355	2,000	Z6145648	2,000
K00193748	6,000	K3185893	2,000	K8285055	2,000	P5171389	2,000	Z0121267	2,000	Z6185089	2,000
K0143464	2,000	K3273202	2,000	K8319782	2,000	P5493505	2,000	Z0148742	2,000	Z6228357	2,000
K0179140	2,000	K3322645	2,000	K8330018	2,000	P5585612	2,000	Z0179362	2,000	Z6362916	2,000
K0245976	2,000	K3343030	2,000	K8392315	2,000	P572471A	2,000	Z0377601	2,000	Z6365494	2,000
K0286826	2,000	K3355047	2,000	K8505047	2,000	P5884210	2,000	Z0451291	2,000	Z6382968	2,000
K0429635	2,000	K3364550	2,000	K8513678	2,000	P5929052	2,000	Z0568288	2,000	Z6561099	2,000
K0495573	2,000	K3376044	2,000	K8599513	2,000	P622897A	2,000	Z0620379	2,000	Z6582223	2,000
K0536431	2,000	K3432106	2,000	K8633282	4,000	P6921861	2,000	Z068394A	2,000	Z6673466	2,000
K0756210	2,000	K3459322	2,000	K8649626	2,000	P7059055	2,000	Z070078A	2,000	Z6883177	2,000
K0876895	12,000	K3464660	2,000	K8751552	4,000	P7193076	2,000	Z0701042	2,000	Z702402A	2,000
K0944017	2,000	K3517284	2,000	K8773882	2,000	P7286027	2,000	Z0790878	2,000	Z7053429	4,000
K0952141	2,000	K359033A	2,000	K9038000	2,000	P7535876	2,000	Z0836819	2,000	Z7112425	2,000
K104088A	2,000	K3641317	2,000	K9085319	2,000	P7717516	2,000	Z0878171	2,000	Z7253630	2,000
K1049585	2,000	K3815897	2,000	K9356843	2,000	P7718636	2,000	Z0956652	2,000	Z7294841	2,000
K1165623	2,000	K3888029	2,000	K9364838	2,000	P8214690	2,000	Z0999246	2,000	Z7902434	2,000
K1216473	2,000	K3918270	2,000	K951726A	2,000	P8242279	2,000	Z1036336	2,000	Z790545A	2,000
K1339125	2,000	K4232542	2,000	K9561900	2,000	P8349804	6,000	Z104343A	2,000	Z8049387	2,000
K1358901	2,000	K4580311	2,000	K9606351	2,000	P8613145	2,000	Z1096681	2,000	Z8094137	2,000
K1376608	2,000	K4649354	2,000	K9691162	2,000	P8618635	2,000	Z1193644	2,000	Z8154512	2,000
K1423657	4,000	K4968441	2,000	P0100920	6,000	P8633057	2,000	Z1385845	2,000	Z827240A	2,000
K1475886	2,000	K5055091	2,000	P0110535	2,000	P9079592	6,000	Z1466691	2,000	Z8408360	2,000
K1477811	2,000	K5074819	2,000	P0460234	2,000	P9109505	2,000	Z1850513	2,000	Z8418994	2,000
K1671863	2,000	K5185777	2,000	P0536028	2,000	P9586044	2,000	Z2077877	2,000	Z884957A	2,000
K1698729	2,000	K5296633	2,000	P0579061	4,000	P997477A	2,000	Z2106532	2,000	Z8888915	2,000
K1735004	2,000	K5350824	2,000	P0596217	2,000	R0059721	2,000	Z2213703	2,000	Z8909424	2,000
K1811576	2,000	K5384354	2,000	P0600389	2,000	R0092931	4,000	Z2241405	4,000	Z9091980	2,000
K1855816	2,000	K5545072	2,000	P0613030	2,000	R0393230	2,000	Z2243742	2,000	Z9406019	2,000
K1894986	2,000	K5652006	2,000	P0624946	2,000	R0705097	2,000	Z2395364	2,000	Z9579843	2,000
K1906550	2,000	K5694396	2,000	P0794183	2,000	R090247A	2,000	Z2730554	2,000		

Applications made by CCASS Investor Participants

There are no applications received from any CCASS Investor Participants using **YELLOW** Application Forms.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES

Subject to personal collection as mentioned below, refund cheques for wholly or partially unsuccessful applications using **WHITE** or **YELLOW** Application Forms; and share certificates for wholly or partially successful applicants under **WHITE** Application Forms are expected to be despatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at their own risk on Wednesday, 5 September 2007. The Company reserves the right to retain any share certificate(s) and any surplus application monies pending clearance of cheque(s) or banker's cashier order(s).

If you have applied for 1,000,000 Public Offer Shares or more and have marked on your **WHITE** or **YELLOW** Application Form respectively that you will collect your share certificate(s) and/or refund cheque(s) (if any) in person, you may collect it/ them from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. to 1:00 p.m. on Wednesday, 5 September 2007.

Applicants being individuals who have opted for personal collection must not authorise any other person to make collection on their behalf. Applicants must show their identification documents acceptable to Tricor Investor Services Limited to collect share certificates and/or refund cheques. Applicants being corporations which have opted for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Their authorised representatives must produce at the time of collection evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your share certificate(s) and/or refund cheque(s) (if any) within the time specified for collection, it/they will be promptly sent to the address specified on your Application Form shortly after the date of despatch, by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Shares or more but you have not marked on your **WHITE** or **YELLOW** Application Form that you will collect your share certificate(s) and/or refund cheque(s) (if any) in person, then your share certificate(s) and/or refund cheque(s) (if any) will be sent to the address on your Application Form on Wednesday, 5 September 2007, by ordinary post and at your own risk.

Applicant who has applied as CCASS Investor Participant can check the amount of refund monies payable via the CCASS phone system or CCASS internet system on Wednesday, 5 September 2007 and in the activity statements made available to them by HKSCC.

No temporary document of title is issued under the Share Offer.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

If you have applied for Offer Shares using a **YELLOW** Application Form and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you on your **YELLOW** Application Form at the close of business on Wednesday, 5 September 2007, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you have applied through a designated CCASS Participant (other than a CCASS Investor Participant) on a **YELLOW** Application Form, for Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you shall check the number of Offer Shares allocated to you with that CCASS Participant on Wednesday, 5 September 2007.

Application who is applying as a CCASS Investor Participant should check the announcement published herein and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 5 September 2007 or such other date as shall be determined by HKSCC and HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the accounts of the applicant, the applicant can check his new accounts balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to the applicant an activity statement showing the number of Public Offer Shares credited to his CCASS Investor Participant stock account.

SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange and the Company's compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

COMMENCEMENT OF DEALINGS

Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date provided that (i) the Share Offer has become unconditional in all respects; and (ii) the Underwriting Agreement has not been terminated in accordance with its terms.

Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 6 September 2007. Shares will be traded in board lots of 2,000 Shares each.

By order of the Board
Tech Pro Technology Development Limited
Yan Qixu
 Chairman

Hong Kong, 4 September 2007

As at the date of this announcement, the executive directors of the Company are Mr. Yan Qixu, Ms. Xiang Xiaoqin, Mr. Shan Biao, Ms. Kuang Lihua and Mr. Liu Xinsheng, the independent non-executive directors are Mr. Xu Kangning, Mr. Wong Chun Hung and Ms. Lin Sufen.