

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 30 December 2011 (the “Prospectus”) issued by Huazhong Holdings Company Limited for detailed information about the Global Offering described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.*

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the Prospectus.*

*This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act. The Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S. There is not and is not currently intended to be any public offering of securities of the Company in the United States.*

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**Huazhong Holdings Company Limited**  
**華眾控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

- Number of Offer Shares:** 200,000,000 Shares, comprising 160,000,000 New Shares and 40,000,000 Sale Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:** 20,000,000 New Shares (subject to reallocation)
- Number of Placing Shares:** 180,000,000 Shares, comprising 140,000,000 New Shares and 40,000,000 Sale Shares (subject to the Over-allotment Option and reallocation)
- Maximum Offer Price:** Not more than HK\$1.5 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$1.2 per Offer Share
- Nominal Value:** HK\$0.10 per Share
- Stock Code:** 6830

**Sole Sponsor**



**Guotai Junan Capital Limited**

**Sole Global Coordinator, Bookrunner and Lead Manager**



**Guotai Junan Securities (Hong Kong) Limited**

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Global Offering and the Capitalisation Issue and any Shares which may fall to be issued upon the exercise of the Over-allotment Option and Shares, up to 10% of the Shares in issue as at the Listing Date, to be issued upon the exercise of any options which have been or may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme. The Global Offering comprises the Public Offer of initially 20,000,000 New Shares, representing 10% of the total number of Shares initially being offered in the Global Offering (subject to reallocation) and the Placing of initially 180,000,000 Shares, comprising 140,000,000 New Shares and 40,000,000 Sale Shares, representing 90% of the total number of Shares initially being offered in the Global Offering (subject to the Over-allotment Option and reallocation). In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms or submit an application online through the designated website of the HK eIPO White Form Service Provider at **www.hkeipo.hk**. Applicants who would like to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should give **electronic application instructions** to HKSCC via CCASS or complete and sign the **YELLOW** Application Forms.

Copies of the **YELLOW** Application Form and the Prospectus may be obtained during normal business hours from 9:00 a.m. on Friday, 30 December 2011 until 12:00 noon on Thursday, 5 January 2012 from:

- (1) the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have such Application Forms and the Prospectus available.

Copies of the Prospectus together with the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on Friday, 30 December 2011 until 12:00 noon on Thursday, 5 January 2012 from:

(1) any of the following addresses of the Public Offer Underwriters:

**Guotai Junan Securities (Hong Kong) Limited**

27th Floor, Low Block  
Grand Millennium Plaza  
181 Queen's Road Central  
Hong Kong

**Ample Orient Capital Limited**

Unit A, 14/F., Two Chinachem Plaza  
135 Des Voeux Road Central  
Hong Kong

**Ever-Long Securities Company Limited**

18th Floor, Dah Sing Life Building  
99-105 Des Voeux Road Central  
Hong Kong

**South China Securities Limited**

26/F., Tower 1, Lippo Centre  
89 Queensway  
Admiralty  
Hong Kong

(2) any of the following branches of Bank of China (Hong Kong) Limited:

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
	Connaught Road Central Branch	13-14 Connaught Road Central
<b>Kowloon:</b>	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok

	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
<b>New Territories</b>	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
	Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun

Applicants may apply for the Public Offer Shares through the **HK eIPO White Form** service by submitting their application to the designated HK eIPO White Form Service Provider through the designated website at **www.hkeipo.hk** from 9:00 a.m. on Friday, 30 December 2011, until 11:30 a.m. Thursday, 5 January 2012, or such later time as described in the paragraph headed “How to apply for the Public Offer Shares — Effect of bad weather on the opening of the application lists” of the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 30 December 2011 until 12:00 noon on Thursday, 5 January 2012.

Subject to the events as described in the section headed “How to apply for the Public Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus, applicants may lodge their application for the Public Offer Shares by the various means as referred to in the section headed “How to apply for the Public Offer Shares” in the Prospectus during the period from Friday, 30 December 2011 to Thursday, 5 January 2012. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interests on Wednesday, 11 January 2012.

Please refer to the sections headed “Structure and conditions of the Global Offering” and “How to apply for the Public Offer Shares” of the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the indication of level of interest under the Placing, the level of applications under the Public Offer and the basis of allocation of the Public Offer Shares under the Public Offer on or before

Wednesday, 11 January 2012 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the Company's website at **www.cn-huazhong.com** and the website of the Stock Exchange at **www.hkexnews.hk**. Results of allocations in the Public Offer (with successful applicants' identification document numbers, where appropriate) will be available through a variety of channels from Wednesday, 11 January 2012 as described in the section headed "How to apply for the Public Offer Shares — Publication of results" in the Prospectus.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 January 2012.

The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 6830. The Company will not issue temporary documents of title, evidence of title or receipt for payment.

By order of the Board of  
**Huazhong Holdings Company Limited**  
**Zhou Minfeng**  
*Chairman*

Hong Kong, 30 December 2011

*As at the date of this announcement, the executive Directors are Mr. Zhou Minfeng and Mr. Chang Jingzhou; the non-executive Directors are Ms. Lai Cairong and Mr. Wang Yuming; and the independent non-executive Directors are Mr. Su Xijia, Mr. Yu Shuli and Mr. Tian Yushi.*

*Please refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).*