



東方電機股份有限公司
Dongfang Electrical Machinery Company Limited

(A joint stock company established in the People's Republic of China with limited liability)

(Stock Code: 1072)

**Announcement in Relation to the Implementation of the
Revised Share Segregation Reform Proposal**

The Board is authorised and entrusted by the Non-circulating Shares Shareholder to announce the expected timetable for the implementation of the Revised Reform Proposal.

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Reference is made to the announcements respectively dated 27 February 2006, 7 March 2006, 16 March 2006, and 6 April 2006 (the "Announcements") of Dongfang Electrical Machinery Company Limited (the "Company"). Terms used in this announcement shall have the same meanings as defined in the Announcements, unless the context specifies otherwise.

The Board is authorised and entrusted by the Non-circulating Shares Shareholder to announce the expected timetable for the implementation of the Revised Reform Proposal as follows:

- 13 April 2006 Reform Proposal Record Date, record date to determine the identity of A Shares Shareholders who have the right to receive shares given by the Non-circulating Shares Shareholder according to the Revised Reform Proposal
- 17 April 2006 Resumption of trading of A Shares on the Shanghai Stock Exchange, stock abbreviation amended to "G東電*" from this date; and Shares which have been allocated and transferred to A Shares Shareholders according to the Revised Reform Proposal be listed on the Shanghai Stock Exchange

**Note:* There is no corresponding English translation regarding the stock abbreviation of the Company.

For details of the implementation of the Revised Reform Proposal, please refer to the Company's announcements on the website of the Shanghai Stock Exchange at www.sse.com.cn.

By Order of the Board
Zhu Yuanchao
Chairman

De Yang, the PRC
11 April 2006

As at the date of this announcement, the directors of the Company are:

- (1) *Directors: Liu Shigang, Zhu Yuanchao, Li Hongdong, Gong Dan, Han Zhiqiao and Fu Haibo*
(2) *Independent non-executive Directors: Chen Zhangwu, Zheng Peimin and Xie Songlin*